

Code NVL
Company name No Va Land Investment Group Corporation
Date 04/03/2020
Subject Result of the private placement of bonds

Content:

No Va Land Investment Group Corporation announces the result of private placement as follows:

1. Information on the bond:

- Issuer: No Va Land Investment Group Corporation
- Total issue value: VND400 billion
- Bond term: 01 year
- Par value: VND100,000
- Bond type: non-convertible, secured bond
- Bond form: book entry
- Nominal/ real interest rate: 10.5%/year
- Real issue volume: 4,000,000 bonds
- Issue method: private placement
- Issue date: March 18, 2020
- Finish date: March 27, 2020

2. The firms participating in the private offering:

- Consulting firm, issue agent, deposit and settlement agent, representative firm for bondholders: MB Securities Joint Stock Company

3. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor		
1	Institutional investor		
	Company A	400	100%
2	Individual investor		

II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	400	100%

4. The partners related to the private placement:

- Consulting firm, issue agent, deposit and settlement agent, representative firm for bondholders: MB Securities Joint Stock Company.